IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In Re Patent Application of:

TODA

Group Art Unit:

Not Yet Assigned

Serial No.:

Not Yet Assigned

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MSI-28 DIV

Filing Date:

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Examiner:

Not Yet Assigned

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For: ULTRASONIC TRANSDUCER HAVING IMPEDANCE MATCHING

LAYER

Date:

August 3, 2001

Commissioner of Patents

Washington, DC 20231

PRELIMINARY AMENDMENT

Dear Sir:

Preliminary to Examination on the merits and prior to calculation of filing fees, please enter the following amendments to the above-identified application:

IN THE SPECIFICATION:

Page 1, immediately preceding "FIELD OF THE INVENTION" please insert the

following:

-- This application is a divisional of U.S. Patent Application Serial No. 09/360,305, filed

July 23, 199

Cancel claims 1-25.

No fee is believed due as a result of this communication. The Commissioner, however, is hereby authorized to charge any other fees which may be required or credit any overpayment to Deposit Account No. 04-1679.

Respectfully submitted,

EDWARD J. HOWARD

Reg. No. 42,670

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